

Num./Date./HEnEx: 693/27.05.2021

**Invitation to the shareholders
of the Societe Anonyme
"Hellenic Energy Exchange S.A."
GRC No 146698601000
to Annual Ordinary General Meeting**

According to the Law and the Articles of Association, the Board of Directors with its resolution dated 27.05.2021 is inviting the shareholders of the Societe Anonyme "**Hellenic Energy Exchange S.A.**" to the Annual Ordinary General Meeting, which will take place on 28th June 2021, day Monday and time 10.00 a.m, at the offices of the Company, in Athens, 110, Leoforos Athinon, 4th floor (BoD' s meeting room) by physical presence and through teleconference (webex) according to Art.19 par.6 of the Articles of Association to discuss and resolve on the following matters:

ITEMS ON THE AGENDA:

1. Approval of the Annual Financial Report (of the Company and the Group) of the financial year 2020 (01.01.2020-31.12.2020) with the Management's Statements, the Management Report and the audit report of the Auditors.

2. Allocation surplus for the financial year 2020 (01.01.2020 – 31.12.2020) and approval of non-distribution of dividend.

3. Approval of the overall management of the Company by the Board of Directors for the financial year 2020 (01.01.2020 – 31.12.2020) according to article 108 of L.4548/2018 and discharge of the Auditors from any liability for indemnity according to par.1 (c) of Art. 117 of L.4548/2018.

4. Approval of the remuneration and compensation of the members of the Board of Directors for the financial year 2020 (01.01.2020 – 31.12.2020).

5. Pre-approval of the payment of the remuneration and compensation of the members of the Board of Directors for the financial year 2021 (01.01.2021-31.12.2021).

6. Election of regular and alternate auditors for the financial use for the audit of the financial statements of the financial year 01.01.2021-31.12.2021 and definition of their fees.

7. Granting of permission, according to article 98 of L.4548/2018, to the members of the Board of Directors of the Company for their participation in Boards of Directors and/or as Executives of other -associated companies (within the meaning of article 32 of L.4308/2014) or other companies-shareholders of the Company.

8. Approval of a) the insurance contract for Members' of the Board of Directors and Officers' liability, dated 15.09.2020, under HEnEx protocol number 1936/24.09.2020, which was concluded with "AIG Europe S.A., Greek branch", and b) the insurance contract for Members' of the Board of Directors' and Officers' liability, dated 21.09.2020, under HEnEx protocol number 1935/24.09.2020, which was concluded with "Hellenic General Insurance Company S.A, THE ETHNIKI ".

9. Approval of amendment of Annex I of the Operational Collaboration Agreement between ADMIE S.A. and HEnEx S.A., dated 08.12.2020 (prot.no. HEnEx: 2490/09.12.2020) for the integration of provisions regarding the coupled operation with Bulgaria.

10. Various Announcements-Presentation of the Annual Activity Report of the Audit Committee.

1. The Shareholders entitled to participate are the ones for which the Board of Directors issued provisional share certificates according to its resolution dated 03.10.2018.

2. Shareholders who have received their provisional titles and wish to participate in the General Meeting, are obliged to deposit their provisional titles with the Cashier's Desk of the Company or the Consignment Deposits and Loans Fund or any banking institution in Greece, at least five (5) days prior to the date of the General Assembly (Article 19 par.3 of the Articles of Association).

3. Any legal person - Shareholder entitled to participate in the General Meeting may authorize up to three (3) natural persons for its representation with a public or a private document, which must accurately state the specific General Meeting to which the representation applies (Article 19 par. 1&2 of the Articles of Association).

4. The representation documents must be submitted to the Company, at least five (5) days prior to the date of the General Assembly (Article 19 par.3 of the Articles of Association).

5. In the context of preventive measures to restrict COVID-19 spreading and with the aim of protecting shareholders, the Company's personnel as well as the public in general, while also with the aim of securing the operational function of the Company, and according to the relevant provisions of the Company's Articles of Association, conduct of the General Assembly entirely with electronic audiovisual means, remotely and in real time is provided. The Company notes that measures have been taken for the Shareholder's support to this effect.

6. Shareholders wishing to participate in the General Meeting via teleconference, are kindly requested to state this forty-eight (48) hours prior to the General Meeting, so that the necessary technical participation information is sent to them in due time.

7. Shareholders that have not complied with the above may participate in the General Meeting only upon its permission provided that the Meeting is in quorum (Article 19 par.7 of the Articles of Association).

8. The Annual Financial Report (of the Company and the Group) of the financial year 2020 (01.01.2020-31.12.2020) with the Management's Statements, the Management Report and the audit report of the Auditors will be available on the Company's website, and in particular at the link, <https://www.enexgroup.gr/web/quest/financial-corporate-data> ten (10) days prior to the Meeting (Article 19 par. 4 of the Articles of Association & Art.123 par.1 &2 L.4548/2018).

9. In the event that the quorum required by the Law and the Articles of Association of the Company is not achieved and for that reason decisions on the items of the agenda cannot be taken, the General Meeting will meet in a Repetitive Meeting on 12th July 2021, day Monday and hour 10 a.m. at the same place.

Athens, 27.05.2021
The Board of Directors